

# Charles A. Hill

## MEDIATION

### Divorce Mediation Checklist

*Gathering as much of the information listed below as you can, in advance of the mediation, will help reduce the amount of time and cost incurred.*

#### Divorce Without Children...

- Information from pay stubs, W-2's, or last year's tax return verifying current **monthly gross income** (before taxes and other deductions) for both parties
- Review beneficiary designations on insurance policies, bank accounts, pensions, 401(k), 457(b), IRA's, trusts, wills, investments, and all other accounts and/or documents where a spouse may be listed as a beneficiary
- Account **balances and last four digits** of account numbers for **all assets and liabilities** including investments, stocks, bonds, annuities, credit cards, loans, and checking & savings bank accounts
- Copies of vehicle registrations and titles showing **VIN numbers** (include boats and motorcycles)
- If either party is self-employed – need the amount of self-employment tax paid

For Divorce with Children see next page...

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### Divorce with Children...

- Amount of **children's portion** of health insurance premium paid by either parent – may be the difference between “employee only” and “employee + children” premium amount
- Information on costs of **work-related child care** for children
- Recurring uninsured medical expenses for children (therapy, medicine, eye glasses, special needs)
- Amount paid in support of any **other** children: both in-home and not in-home